

Ohio National Life Assur Corp

Group Affiliation: Ohio National Life Group
Address: One Financial Way
 Cincinnati OH 45242
Phone: 513-794-6100

Domicile: OH
NAIC Number: 89206
Year Established: 1979
Company Type: Stock

Ratings

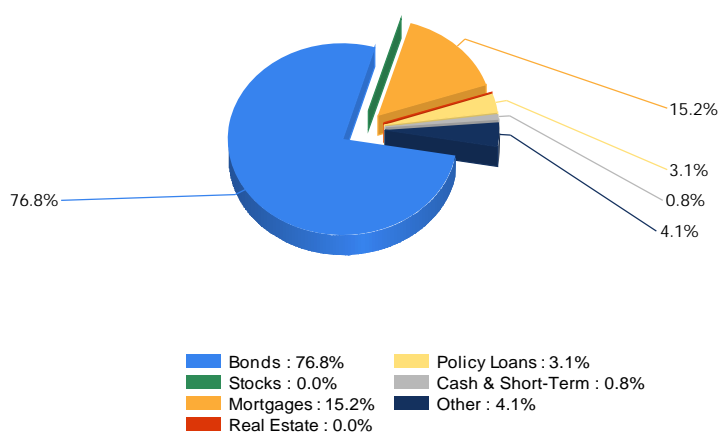
A.M. Best Company(Best's Rating, 15 ratings) A+
 Standard & Poor's(Fin. Strength, 20 ratings) AA
 Moody's(Fin. Strength, 21 ratings) A1

Assets & Liabilities

Total Admitted Assets 3,169,591
 Total Liabilities 2,918,413
 Separate Accounts 247,759
 Total Surplus & AVR 259,906
 As % of General Account Assets 8.9%

Invested Asset Distribution

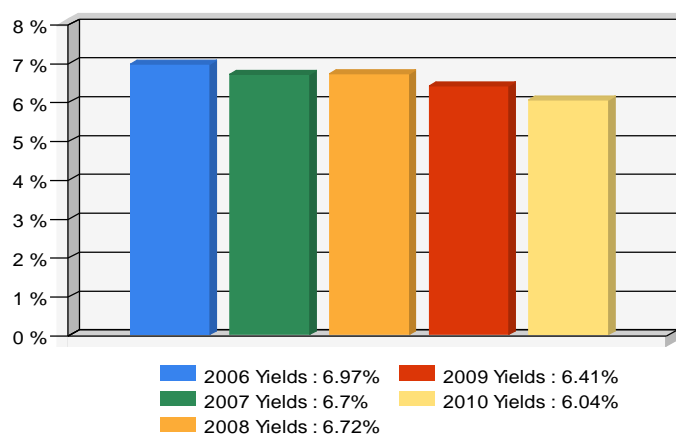
Total Invested Assets 2,625,386



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 6.57%

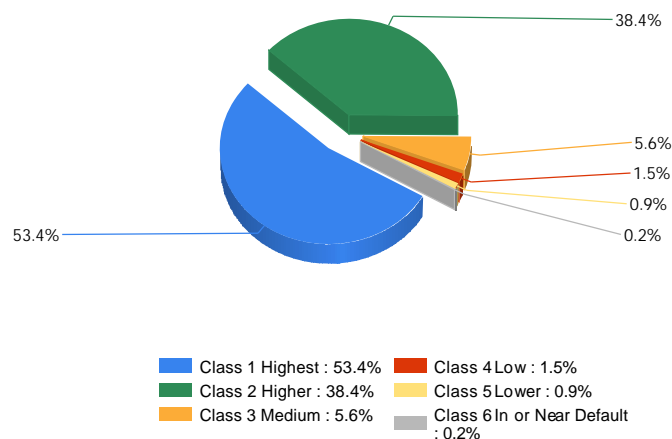


Net yield on mean invested assets

Non-Performing Assets

Bonds In or Near Default 1.9%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 1.9%
 As a Percent of Invested Assets 0.2%

Bond Quality



Distribution of bond classes

Income & Earnings

Total Income 451,740
 Net Premiums Written 246,767
 Earnings Before Dividends and Taxes 13,030
 Net Operating Earnings 14,355

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 01, 2011.

Presented by: George V Blaha, CLU, The BOLI Group, 18500 Lake Road, Suite 220, Cleveland, OH 44116-1744 Phone: 440-356-8858 Email: george.blaha@boligroup.com