

Midland National Life Ins Co

Group Affiliation: Sammons Financial Group
Address: One Sammons Plaza
 Sioux Falls SD 57193
Phone: 605-335-5700

Domicile: IA
NAIC Number: 66044
Year Established: 1906
Company Type: Stock

Ratings

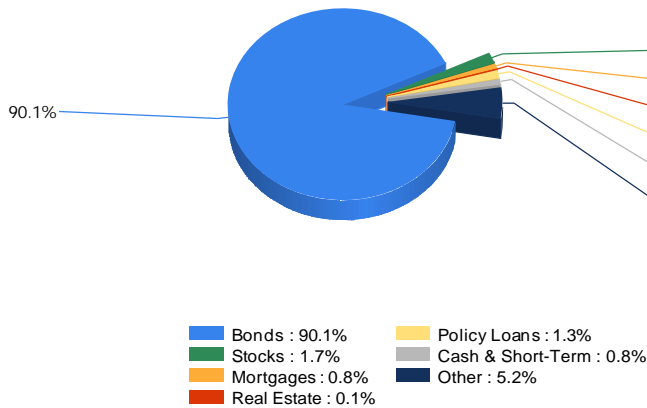
A.M. Best Company(Best's Rating, 15 ratings) A+
 Standard & Poor's(Fin. Strength, 20 ratings) A+

Assets & Liabilities

Total Admitted Assets 28,627,802
 Total Liabilities 26,988,078
 Separate Accounts 1,971,563
 Total Surplus & AVR 1,797,103
 As % of General Account Assets 6.7%

Invested Asset Distribution

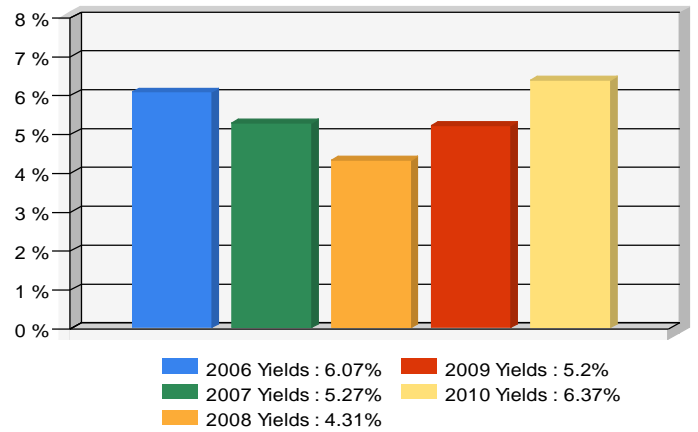
Total Invested Assets 25,989,044



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.44%

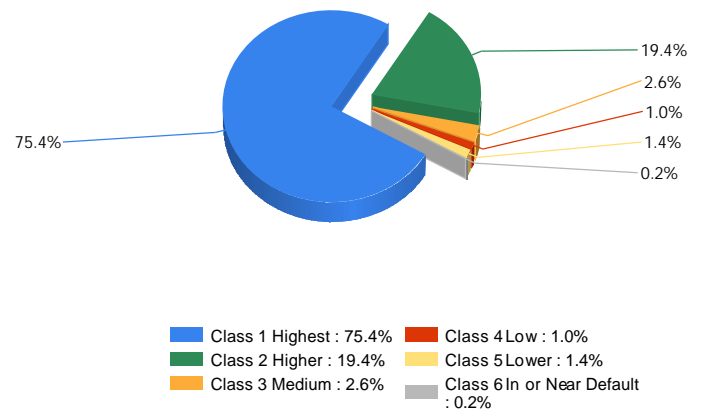


Net yield on mean invested assets

Non-Performing Assets

Bonds In or Near Default 2.7%
 Problem Mortgages 0.5%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 3.2%
 As a Percent of Invested Assets 0.2%

Bond Quality



Distribution of bond classes

Income & Earnings

Total Income 4,118,629
 Net Premiums Written 2,599,853
 Earnings Before Dividends and Taxes 393,315
 Net Operating Earnings 284,969

Data for Year-End 2010 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 01, 2011.

Presented by: George V Blaha, CLU, The BOLI Group, 18500 Lake Road, Suite 220, Cleveland, OH 44116-1744 Phone: 440-356-8858 Email: george.blaha@boligroup.com